



APPLICATION FOR PROFESSIONAL LIABILITY INSURANCE

for a Corporation, Partnership or Professional Association

NOTE

This application is for the Corporation, Partnership or Professional Association requesting professional liability insurance for the applicable entity and should be submitted by the authorized representative purchasing insurance for the entity.

INSTRUCTIONS: Please complete all sections of this form either electronically or in ink. All sections requiring a signature or initials must be signed in ink.

Signed, dated and fully completed application.

Copy of the declaration page from your current malpractice insurance carrier's policy.

"Policy History Reports", "Claim History Reports", or "Loss Runs" covering the past ten years. These may be obtained from your current or prior carrier's).

A copy of your letterhead.

A copy of any advertisements for your services.

If this is an application for professional liability insurance for a claims-made policy form the coverage of this policy is limited to liability only for those claims that: A) arise from incidents or events that happen while the policy is in force and that involve your professional services or the use of your professional office premises, and B) are first made against you and are reported to the company while the policy is in force.

Insurance coverage is subject to underwriting approval. No coverage exists until a binder or Declarations Page, together with any endorsements that may apply, has been issued to the named insured.

Send completed application with associated documentation to:

AMERIPA INSURANCE, INC.	(P) 215-233-4410 / 800-466-6906
1500 WALNUT AVENUE	(F) 215-233-4409
ORELAND, PA 19075	(Email) patlawn@picmedmal.com

If you have any questions regarding the application process or any information contained in this packet, please contact Pat Lawn at (215) 233-4410 or patlawn@picmedmal.com.

Applicant's Signature (All pages must be signed)

Date



Type of Policy Requested:

- _____ Occurrence
- _____ Claims Made with Retroactive Coverage / Retroactive Date: ____/____/____
- _____ Claims-Made without retroactive coverage

PRACTICE INFORMATION

_____/_____/_____
 Name of Corporation, Partnership or Association Requested Effective Date

 Street Address Mailing Address (if different)

 City County State Zip code

 Authorized Contact Title:

 Phone Number and Extension Fax Number E-mail Address

 Federal Tax ID Number Web Address

PRACTICE LOCATIONS

Current Office Locations: List all current office or clinic practice locations in this section. Include all locations whether or not insurance is desired at that location. If additional space is required to show more than four practice locations, please attach a separate sheet or your brochure.

<u>Name of Location</u>	<u>City and State</u>	<u>County</u>	<u>% of practice</u>

If this Corporation is a Surgical Center provide the number of annual procedures: _____

 Applicant's Signature (All pages must be signed) Date

List the names of all physicians, nurse midwives and podiatrists associated with this practice. If additional space is needed, please attach a roster.

	<u>Name</u>	<u>Specialty</u>	<u>Name of carrier if NOT to be insured</u> _____
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			

Please list the name of all nurse practitioners, nurse surgical assistants, nurse anesthetists, nurse surgical assistants, opticians, optometrists, perfusionists, physician assistants, physcists, and psychologists associated with this practice. If additional space is needed, please attach a roster.

	<u>Name</u>	<u>Specialty</u>	<u>Name of carrier if NOT to be insured</u> _____
1			
2			
3			
4			
5			
6			
7			
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9			
10			
11			
12			

Please list the number of other professional employees in your practice:

	Audio/speech pathologist		Physical Therapist
	Electroencephalogram technician		Registered Nurse
	Laboratory technician		Surgical Assistant
	Licensed practical nurse		Surgical Technician
	Medical assistant		X-ray technician
	Occupational therapist		Social worker
	Ophthalmology technician		Other: _____
	Optician		Other: _____

Applicant's Signature (All pages must be signed)

Date

INSURANCE HISTORY

<i>You must attach the declarations page from your current policy</i>	<u>Current Policy</u>	<u>First Prior Policy</u>	<u>Second Prior Policy</u>
Insurance Carrier			
Type of policy (Claims-made or Occurrence)			
Effective Date			
Expiration Date			
Retroactive date (Claims-made only)			
<p>If your current policy is a "Claims-Made" policy, you MUST either purchase a Claims-Made policy with prior acts (retroactive) coverage from your new carrier OR obtain a reporting endorsement (tail) from your current carrier.</p>			
<p>If you DO NOT WANT or DO NOT NEED prior acts coverage, please indicate this decision by signing in the space provided. By signing, you are acknowledging that your retroactive date of coverage WILL BE THE SAME as your effective date of coverage.</p>		I decline or don't need retroactive coverage:	
		Applicant Signature	

PROFESSIONAL LIABILITY HISTORY

Has any claim or suit for alleged malpractice been made against you that has NOT been reported to a prior insurer?	Yes	No
Has any claim or suit for alleged malpractice been brought against you in the past ten years?	Yes	No
Are you aware of any acts, errors, omissions or circumstances which may result in a malpractice claim or suit being made or brought against you?	Yes	No

IF YOU ANSWER YES TO ANY OF THE QUESTIONS ABOVE, YOU MUST COMPLETE THE FOLLOWING SECTION:

CASE 1	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved	
	Your status in this case		Status of case		
	Primary defendant		Pending	Dismissed/dropped	
	Co-defendant		Found for plaintiff	Settled, if settled, state amount:	
			Found for defendant	Amount:	
	Alleged harm to patient:				
	Circumstance of patient's illness:				
	Any other pertinent details:				

Applicant's Signature (All pages must be signed)
Date

CASE 2	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved	
	Your status in this case		Status of case		
	Primary defendant		Pending	Dismissed/dropped	
	Co-defendant		Found for plaintiff	Settled, if settled, state amount:	
			Found for defendant	Amount:	
	Alleged harm to patient:				
	Circumstance of patient's illness:				
Any other pertinent details:					
CASE 3	Date of occurrence of event	Date case was filed	Plaintiff's Name	Carrier involved	
	Your status in this case		Status of case		
	Primary defendant		Pending	Dismissed/dropped	
	Co-defendant		Found for plaintiff	Settled, if settled, state amount:	
			Found for defendant	Amount:	
	Alleged harm to patient:				
	Circumstance of patient's illness:				
Any other pertinent details:					

The undersigned agrees to fully comply with the conditions and understands that noncompliance may result in a non-renewal of coverage. The undersigned declares that to the best of his or her knowledge and belief that the statements set forth herein are true. Although the signing of this application does not bind the undersigned on behalf of the applicant or its organization or other insured person to effect insurance, the undersigned agrees that this application and its attachments shall be the basis of the contract should a policy be issued and shall be attached to and form part of this policy. The Company is hereby authorized to make any investigation and inquiry in connection with this application that it deems necessary.

Notice to Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Save Application

Print application

Applicant's Signature (All pages must be signed)

Date